

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**Hearing Date:** January 11, 2023 at 9:00 a.m. (ET)

**Objection Deadline:** January 4, 2023 at 4:00 p.m. (ET)

**DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING  
THE RETENTION AND EMPLOYMENT OF SULLIVAN & CROMWELL LLP  
AS COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION  
NUNC PRO TUNC TO THE PETITION DATE**

FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) hereby submit this application (this “Application”) for entry of an order, substantially in the form attached hereto as Exhibit A (the “Order”), pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1(a) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), authorizing the retention and employment of Sullivan & Cromwell LLP (“S&C”) as counsel to the Debtors *nunc pro tunc* to the Petition Date. In support of this Application, the Debtors rely upon the Declaration of John J. Ray III attached hereto as Exhibit B (the “Ray Declaration”) and the Declaration of Andrew G. Dietderich attached hereto as Exhibit C (the

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<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

“Dietderich Declaration”), which are incorporated herein by reference, and the Debtors respectfully state as follows:

### **Background**

1. On November 11 and November 14, 2022 (as applicable, the “Petition Date”), the Debtors filed with the Court voluntary petitions for relief under the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Joint administration of the Debtors’ cases (the “Chapter 11 Cases”) was authorized by the Court by entry of an order on November 22, 2022 [D.I. 128]. On December 15, 2022, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code [D.I. 231].

2. Additional factual background relating to the Debtors’ businesses and the commencement of these Chapter 11 Cases is set forth in the *Declaration of John J. Ray III in Support of Chapter 11 Petitions and First Day Pleadings* [D.I. 24], the *Declaration of Edgar W. Mosley II in Support of Chapter 11 Petitions and First Day Pleadings* [D.I. 57], the *Supplemental Declaration of John J. Ray III in Support of First Day Pleadings* [D.I. 92] and the *Supplemental Declaration of Edgar W. Mosley II in Support of First Day Pleadings* [D.I. 93] (collectively, the “First Day Declarations”).

### **Jurisdiction**

3. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in the Court pursuant to 28

U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1. Pursuant to Local Rule 9013-1(f), the Debtors consent to the entry of a final order or judgment by the Court in connection with this Application to the extent it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

### **Relief Requested**

4. By this Application, the Debtors request entry of the Order, substantially in the form attached hereto as Exhibit A, authorizing the Debtors to retain and employ S&C as their counsel in connection with these Chapter 11 Cases *nunc pro tunc* to the Petition Date.<sup>2</sup>

#### **I. S&C's Qualifications**

5. By this Application, the Debtors seek the authority to employ and retain S&C as their attorneys in connection with the prosecution of their Chapter 11 Cases to perform legal services as set forth herein.

6. The Debtors have determined that the quality, reliability and creativity of legal services available to the Debtors will be an important contributor to global recoveries in these uniquely challenging and scrutinized Chapter 11 Cases. S&C is one of the leading law firms in the world in all of the key practice areas anticipated to influence whether or not the Debtors can accomplish their objectives, including U.S. bankruptcy law, cross-border restructuring, financial services regulation, new financial service technologies, civil and criminal investigations, cryptocurrency transactions, cybercrime, payment systems, international money

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<sup>2</sup> November 11, 2022 is the Petition Date for all Debtors, except for Debtor West Realm Shires Inc.

laundrying, U.S. and European sanctions compliance, international corporate law, mergers and acquisitions and litigation.

7. The Debtors have requested that S&C make available a selected team of experienced partners with expertise in each of these disciplines for personal, hands-on involvement in these Chapter 11 Cases, and S&C has agreed to do so for the duration of the engagement.

8. The Debtors believe these Chapter 11 Cases will be of unusual scope and complexity and that the matter requires a lead law firm with experience in coordinating similar multi-disciplinary matters in multiple jurisdictions. The S&C team includes lawyers with personal experience coordinating matters of similar scope.

9. For the foregoing reasons, the Debtors believe that S&C is well qualified to represent them as debtors-in-possession in these Chapter 11 Cases, and that the retention of S&C is necessary and in the best interests of the Debtors and their estates and stakeholders.

## **II. Services to Be Provided**

10. S&C will work closely with such other professionals as may be retained by the Debtors. Specifically, the Debtors have requested that S&C render services including, but not limited to, the following:

- a. advising the Debtors with respect to their powers and duties as debtors and debtors-in-possession, including the legal and administrative requirements of operating in chapter 11;
- b. advising the Debtors with respect to responses and discussions with local and federal governmental authorities and regulators;
- c. assisting the Debtors with investigating all potential estate causes of action;
- d. advising the Debtors with respect to the potential sale of their business and negotiating and preparing on the Debtors' behalf all agreements related thereto;

- e. attending meetings and negotiating with representatives of creditors and other parties-in-interest;
- f. assisting with the preservation of the Debtors' estates, including the prosecution of actions commenced under the Bankruptcy Code or otherwise on their behalf, and objections to claims filed against the estates;
- g. preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports and papers necessary for the administration of the estates;
- h. negotiating and preparing on the Debtors' behalf the chapter 11 plan(s), disclosure statement(s) and all related agreements and/or documents;
- i. advising the Debtors with respect to certain corporate, financing, tax and employee benefit matters as requested by the Debtors and without duplication of other professionals' services;
- j. appearing before the Court, and any appellate courts, and protecting the interests of the Debtors' estates before such courts and
- k. performing all other legal services in connection with these Chapter 11 Cases as requested by the Debtors and without duplication of other professionals' services.

### **III. Professional Compensation**

11. S&C has advised the Debtors that it intends to apply to the Court for allowance of compensation for professional services rendered and reimbursement of charges, costs and expenses incurred in these Chapter 11 Cases in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any applicable guidelines and orders of the Court.

12. As set forth in the Dietderich Declaration, S&C does not ordinarily determine its fees solely on the basis of hourly rates. Instead, S&C ordinarily bases the fee for its services on all the factors prescribed by rule 1.5(a) of the Delaware Lawyers' Rules of Professional Conduct, including the firm's contribution to the relevant matter, the responsibility

assumed, the results achieved, the difficulty and complexity of the matter, the amount involved, the experience of, and demands on, the lawyers involved and the fees customarily charged for such matters. S&C's compensation arrangements are designed to fairly compensate S&C for its services according to these principles, and S&C's fees charged to the Debtors prior to the Petition Date were generally determined in this manner.

13. Notwithstanding the foregoing, S&C has agreed with the Debtors that, consistent with the above and subject to the Court's approval, it will charge the Debtors for its legal services on an hourly basis in connection with these cases. S&C's billing rates have been determined with reference to the rates charged by other leading law firms for similar work during chapter 11 cases and will range from \$1,575 to \$2,165 per hour for partners and special counsel, \$810 to \$1,475 per hour for associates and \$425 to \$595 per hour for legal assistants. These rates for the more senior timekeepers in each class represent a discount from the rates currently used by S&C when preparing estimates of fees under its normal billing procedures for non-bankruptcy engagements. These rates may change from time to time in accordance with S&C's established billing practices and procedures, including yearly rate increases.

14. During the 90-day period prior to the Petition Date, the Debtors paid, or non-Debtors paid on behalf of the Debtors to, S&C the following amounts:

<b>Received Date</b>	<b>Amount Received</b>
August 26, 2022	\$23,882.50
September 6, 2022	\$81,665
October 5, 2022	\$142,611.53
October 19, 2022	\$195,484.33
October 20, 2022	\$166,493.75
October 20, 2022	\$555,030.05
November 3, 2022	\$2,253,670.77

A retainer in the amount of \$12,000,000 was funded by Debtor West Realm Shires Inc., on behalf of the Debtors, prior to its Petition Date for S&C to hold as security for payment of its

fees and expenses. As of the Petition Date, S&C holds as security for payment of its fees and expenses a retainer (the “Retainer”) in the amount of \$8,971,661.14. Subject to further order of the Court, S&C will hold the unused Retainer balance as an evergreen retainer to be held by S&C as security throughout these Chapter 11 Cases until S&C’s fees and expenses are awarded by final order and payable to S&C.<sup>3</sup>

15. Pursuant to Bankruptcy Rule 2016(b), S&C has neither shared nor agreed to share any compensation it has received or may receive with another party or person, other than with partners, counsel, associates and contract attorneys associated with S&C or any compensation another person or party has received or may receive.

16. The Debtors have agreed to pay S&C for the legal services rendered or to be rendered by their attorneys and other personnel in connection with these Chapter 11 Cases on the Debtors’ behalf. The Debtors have also agreed to reimburse S&C for its actual and necessary expenses incurred in connection with these Chapter 11 Cases. The Debtors will review prospective budgets and staffing plans to be submitted by S&C during these Chapter 11 Cases, and will have a full opportunity to review all of S&C’s fees and expenses as set forth in the monthly and interim fee applications to be submitted by S&C to the Court.

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<sup>3</sup> Courts in this district have approved evergreen retainer agreements. *See In re Insilco Tech., Inc.*, 291 B.R. 628, 634 (Bankr. D. Del. 2003) (“[T]he practice [of receiving security retainers] in this district has been engaged in since at least the early 1990s.”). S&C believes that its request for approval of an evergreen retainer in these Chapter 11 Cases satisfies the five-part test articulated by Judge Carey in *Insilco*. First, S&C submits that the proposed terms of its engagement reflect normal business terms in the marketplace. Second, S&C submits that both it and the Debtors are sophisticated business entities that have negotiated the Retainer at arm’s length. Third, S&C believes that approval of the Retainer as an evergreen retainer is in the best interests of the Debtors’ estates. Indeed, at this crucial stage of the Debtors’ Chapter 11 Cases, S&C believes that it is essential that the Debtors have immediate and uninterrupted access to sophisticated counsel to assist in the prosecution of their bankruptcy proceedings. Fourth, S&C is currently unaware of any creditor opposition to the approval of the Retainer as an evergreen retainer. Fifth, given the size, circumstances, and posture of the Debtors’ Chapter 11 Cases, S&C believes approval of the Retainer as an evergreen retainer provides it with an appropriate level of risk minimization in connection with the payment of its prospective fees and costs in these cases.

#### **IV. Disinterestedness**

17. To the best of the Debtors' knowledge, and as detailed in the Dietderich Declaration, (i) S&C is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, (ii) S&C does not represent any person or entity having an interest adverse to the Debtors in connection with these Chapter 11 Cases, (iii) S&C does not hold or represent an interest adverse to the Debtors' estates with respect to matters on which S&C is employed and (iv) S&C has no connection to the Debtors, their creditors or any other party-in-interest except as disclosed herein and in the Dietderich Declaration.

18. S&C will review its files against any updated Interested Parties List (as defined in the Dietderich Declaration) received from the Debtors from time to time during the pendency of these Chapter 11 Cases pursuant to the procedures described in the Dietderich Declaration. To the extent any new relevant facts or relationships are discovered or arise in the course of such review, S&C will promptly make additional disclosure to the Court as required by Bankruptcy Rule 2014(a).

#### **Basis for Relief**

19. The Debtors seek to retain S&C as their attorneys pursuant to section 327(a) of the Bankruptcy Code, which provides that a debtor, subject to Court approval:

[M]ay employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor] in carrying out the [debtor]'s duties under this title.

11 U.S.C. § 327(a).

1. Bankruptcy Rule 2014(a) requires that an application for retention include:

[S]pecific facts showing the necessity for the employment, the name of the [firm] to be employed, the reasons for the selection, the professional services to be rendered, any proposed arrangement



for compensation, and, to the best of the applicant's knowledge, all of the [firm's] connections with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any person employed in the office of the United States trustee.

Fed. R. Bankr. P. 2014(a).

20. Based on the facts and for the reasons stated herein and in the Ray Declaration and the Dietderich Declaration, the retention and employment of S&C as counsel to the Debtors pursuant to this Application is reasonable, necessary, appropriate and satisfies the requirements of sections 327 and 328 of the Bankruptcy Code and Bankruptcy Rule 2014(a). The Debtors respectfully submit that the retention and employment of S&C will enable the Debtors to administer their estates during these Chapter 11 Cases, is in the best interests of the Debtors and their estates and stakeholders and should be approved by the Court.

**Nunc Pro Tunc Retention of S&C**

21. Additionally, given the circumstances of these Chapter 11 Cases, the Debtors respectfully request that the retention and employment of S&C be authorized *nunc pro tunc* to the Petition Date.

22. The United States Court of Appeals for the Third Circuit has identified “time pressure to begin service” and absence of prejudice as factors favoring *nunc pro tunc* retention. *See In re Arkansas*, 798 F.2d 645, 650 (3d Cir. 1986).

23. As described in the First Day Declarations, these Chapter 11 Cases are unique. Due to the speed of the Debtors' collapse, these Chapter 11 Cases were filed on an expedited basis. Following the Petition Date, the Debtors and their professionals necessarily committed substantial resources towards stabilizing the Debtors' businesses and transitioning into chapter 11, including, among other things, seeking approval of various first-day and other motions. The Debtors and their professionals also have expended significant time towards the

ongoing work to protect and recover assets around the world, while also advancing their investigation into the facts and circumstances that led to the Debtors' collapse.

24. The Debtors believe that no party-in-interest will be prejudiced by the granting of the retention and employment *nunc pro tunc* to the Petition Date because S&C has provided and continues to provide valuable services to the Debtors' estates. Accordingly, the Debtors request that this Court authorize the retention and employment of S&C *nunc pro tunc* to the Petition Date.

### **Notice**

25. Notice of this Application has been provided to: (a) the U.S. Trustee; (b) counsel to the Committee; (c) the Securities and Exchange Commission; (d) the Internal Revenue Service; (e) the United States Department of Justice; (f) the United States Attorney for the District of Delaware; (g) the parties identified on the Debtors' consolidated lists of 50 largest unsecured creditors and (h) to the extent not listed herein, those parties requesting notice pursuant to Bankruptcy Rule 2002. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be provided.

### **Conclusion**

WHEREFORE, for the reasons set forth herein, the Debtors respectfully request that the Court (a) enter the Order, substantially in the form attached hereto as Exhibit A, and (b) grant such other and further relief as is just and proper.

Dated: December 21, 2022

FTX Trading Ltd. and its affiliated  
debtors and debtors-in-possession

By: /s/ John J. Ray III  
John J. Ray III  
Chief Executive Officer

**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Ref No. \_\_

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF SULLIVAN & CROMWELL LLP AS COUNSEL TO THE DEBTORS  
AND DEBTORS-IN-POSSESSION *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the application (the “Application”)<sup>2</sup> of FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an order (this “Order”) pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1 authorizing the Debtors to retain and employ Sullivan & Cromwell LLP (“S&C”) as their counsel *nunc pro tunc* to the Petition Date; and this Court having jurisdiction to consider the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Application in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Application and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other

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<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Application.

or further notice is necessary; and objections (if any) to the Application having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Application and upon the record of the hearing and all proceedings had before this Court; and upon the consideration of and based on the representations made in the Declaration of John J. Ray III in support of the Application attached as Exhibit B thereto and the Declaration of Andrew G. Dietderich in support of the Application attached as Exhibit C thereto; and this Court being satisfied based on the representations made in the Application and the Dietderich Declaration that S&C does not hold or represent any interest adverse to the Debtors' estates, with respect to the matters upon which S&C is to be employed, that S&C is a disinterested person as that term is defined under section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and that S&C's employment is necessary and is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. In accordance with section 327(a) of the Bankruptcy Code, the Debtors are hereby authorized to retain and employ S&C as their counsel on the terms set forth in the Application, the Ray Declaration and the Dietderich Declaration *nunc pro tunc* to the Petition Date.
3. S&C shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

4. S&C shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules and any other applicable procedures and orders of the Court. S&C intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as November 1, 2013* in connection with the Application and interim and final fee applications filed by S&C in these Chapter 11 Cases.

5. S&C shall not charge a markup to the Debtors with respect to fees billed by any contract attorneys hired by S&C to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflicts checks and disclosures in accordance with the requirements of the Bankruptcy Code, Bankruptcy Rules and Local Rules. For the avoidance of doubt, S&C shall neither share fees with existing or future contract attorneys who provide services to the Debtors nor enter into fee sharing arrangements with such contract attorneys.

6. The Retainer held by S&C shall be treated as an evergreen retainer and shall be held by S&C as security throughout these Chapter 11 Cases until S&C's fees and expenses are awarded and payable to S&C on a final basis.

7. All fees and expenses incurred by S&C and approved by the Court shall be treated as administrative expenses under section 503 of the Bankruptcy Code.

8. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

10. To the extent that this Order is inconsistent with the Application, the terms of this Order shall govern.

11. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: \_\_\_\_\_  
Wilmington, Delaware

\_\_\_\_\_  
The Honorable John T. Dorsey  
United States Bankruptcy Judge



**EXHIBIT B**

**Ray Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF JOHN J. RAY III IN SUPPORT OF  
DEBTORS' APPLICATION FOR AN ORDER AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF SULLIVAN & CROMWELL LLP  
AS COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION  
NUNC PRO TUNC TO THE PETITION DATE**

I, John J. Ray III, under penalty of perjury, declare as follows:

1. I am the Chief Executive Officer of Debtor FTX Trading Ltd.
2. I submit this declaration (this "Declaration") in support of the *Debtors'*

*Application for an Order Authorizing the Retention and Employment of Sullivan & Cromwell LLP ("S&C") as Counsel to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date (the "Application").*<sup>2</sup> I have reviewed and am familiar with the contents of the Application and the Declaration of Andrew G. Dietderich in support of the Application and attached thereto as Exhibit C (the "Dietderich Declaration"). Except as otherwise indicated, the facts set forth herein are based upon my personal knowledge, my review of relevant documents, information provided to me by employees working under my supervision or my opinion based upon my restructuring and legal experience.

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<sup>1</sup> The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

### **Debtors' Selection of Counsel**

3. The Debtors have determined that the quality, reliability and creativity of legal services available to the Debtors will be an important contributor to global recoveries in these uniquely challenging and scrutinized Chapter 11 Cases. S&C is one of the leading law firms in the world in all of the key practice areas anticipated to influence whether or not the Debtors can accomplish their objectives, including U.S. bankruptcy law, cross-border restructuring, financial services regulation, new financial service technologies, civil and criminal investigations, cryptocurrency transactions, cybercrime, payment systems, international money laundering, U.S. and European sanctions compliance, international corporate law, mergers and acquisitions and litigation.

4. The Debtors have requested that S&C make available a selected team of experienced partners with expertise in each of these disciplines for personal, hands-on involvement in these Chapter 11 Cases, and S&C has agreed to do so for the duration of the engagement.

5. The Debtors believe these Chapter 11 Cases will be of unusual scope and complexity and that the matter requires a lead law firm with experience in coordinating similar multi-disciplinary matters in multiple jurisdictions. The S&C team includes lawyers with personal experience coordinating matters of similar scope.

### **Rate Structure**

6. In my capacity as the Chief Executive Officer, I am responsible for supervising outside counsel retained by the Debtors in the ordinary course of business. The Debtors have reviewed, and have discussed with S&C, the proposed rates for S&C's legal services in connection with these Chapter 11 Cases. S&C has informed the Debtors that S&C

does not ordinarily determine its fees solely on the basis of hourly rates. For the purposes of its engagement by the Debtors, however, S&C has agreed that it will charge for services performed during these chapter 11 cases on the basis of the hourly rates described in the Application and the Dietderich Declaration.

7. I understand from S&C that these hourly rates are the same or less than the hourly rates used by S&C when preparing estimates of fees under its normal billing practices. In particular, I understand that the rates have been determined with reference to the rates charged by other leading law firms for similar work during chapter 11 cases and for the more senior timekeepers for each class of personnel represent a discount from the rates used by S&C when preparing estimates of fees under its normal billing practices for non-bankruptcy engagements.

#### **Cost Supervision**

8. S&C and the Debtors are in the process of developing prospective budget and staffing plans for these Chapter 11 Cases. The Debtors, however, recognize that in the course of these Chapter 11 Cases, there may be unforeseen fees and expenses that will need to be addressed by the Debtors and S&C. The Debtors further recognize that it is their responsibility to monitor closely the billing practices of their counsel and other retained professionals to ensure that the fees and expenses paid by the estate remain consistent with the Debtors' expectations and are appropriate under the circumstances of these chapter 11 cases.

9. The Debtors will review and make any appropriate adjustments to the prospective budgets and staffing plans to be submitted by S&C during these Chapter 11 Cases, and will review S&C's fees and expenses as set forth in the monthly and interim fee applications to be submitted by S&C to the Court in order to ensure that such fees and expenses are reasonable and appropriate under the circumstances. While every chapter 11 case is unique, I

believe this review will enable the Debtors to effectively supervise legal fees and expenses incurred in these chapter 11 cases, including budgeting and staffing of legal personnel with regard to specific matters in these cases.

10. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States, that the foregoing statements are true and correct.

Dated: December 21, 2022

Respectfully submitted,

/s/ John J. Ray III

John J. Ray III

Chief Executive Officer

**EXHIBIT C**

**Dietderich Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF ANDREW G. DIETDERICH IN SUPPORT OF DEBTORS’  
APPLICATION FOR AN ORDER AUTHORIZING THE RETENTION  
AND EMPLOYMENT OF SULLIVAN & CROMWELL LLP  
AS COUNSEL TO THE DEBTORS AND  
DEBTORS-IN-POSSESSION NUNC PRO TUNC TO THE PETITION DATE**

I, Andrew G. Dietderich, under penalty of perjury, declare as follows:

1. I am admitted to practice law in the State of New York and the Southern District of New York. I am a partner of the law firm of Sullivan & Cromwell LLP (“S&C” or the “Firm”), which maintains an office at 125 Broad Street, New York, NY 10004-2498. I submit this declaration (this “Declaration”) in support of the *Debtors’ Application for an Order Authorizing the Retention and Employment of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date* (the “Application”).<sup>2</sup> Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.

**Services to Be Provided**

2. I have been advised by the Debtors that they wish to employ and retain S&C as their attorneys to assist them in these chapter 11 cases. The Debtors have requested that

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<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Application.

S&C render services including, but not limited to, the following:

- a. advising the Debtors with respect to their powers and duties as debtors and debtors-in-possession, including the legal and administrative requirements of operating in chapter 11;
- b. advising the Debtors with respect to responses and discussions with local and federal governmental authorities and regulators;
- c. assisting the Debtors with investigating all potential estate causes of action;
- d. advising the Debtors with respect to the potential sale of their business and negotiating and preparing on the Debtors' behalf all agreements related thereto;
- e. attending meetings and negotiating with representatives of creditors and other parties-in-interest;
- f. assisting with the preservation of the Debtors' estates, including the prosecution of actions commenced under the Bankruptcy Code or otherwise on their behalf, and objections to claims filed against the estates;
- g. preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports and papers necessary for the administration of the estates;
- h. negotiating and preparing on the Debtors' behalf chapter 11 plan(s), disclosure statement(s) and all related agreements and/or documents;
- i. advising the Debtors with respect to certain corporate, financing, tax and employee benefit matters as requested by the Debtors and without duplication of other professionals' services;
- j. appearing before the Court, and any appellate courts, and protecting the interests of the Debtors' estates before such courts; and
- k. performing all other legal services in connection with these chapter 11 cases as requested by the Debtors and without duplication of other professionals' services.



**Professional Compensation During these Chapter 11 Cases**

3. S&C does not ordinarily determine its fees solely on the basis of hourly rates. Instead, S&C ordinarily bases the fee for its services on all the factors prescribed by rule 1.5(a) of the Delaware Lawyers' Rules of Professional Conduct, including the firm's contribution to the relevant matter, the responsibility assumed, the results achieved, the difficulty and complexity of the matter, the amount involved, the experience of, and demands on, the lawyers involved and the fees customarily charged for such matters. S&C's fees charged to the Debtors prior to the Petition Date were generally determined in this manner.

4. Notwithstanding the foregoing, S&C has agreed with the Debtors that, subject to the Court's approval, it will charge the Debtors for its legal services on an hourly basis in connection with these cases. S&C's billing rates have been determined with reference to the rates charged by other leading law firms for similar work during chapter 11 cases and will range from \$1,575 to \$2,165 per hour for partners and special counsel, \$810 to \$1,475 per hour for associates and \$425 to \$595 per hour for legal assistants. These rates for the more senior timekeepers in each class represent a discount from the rates currently used by S&C when preparing estimates of fees under its normal billing procedures for non-bankruptcy engagements. These rates may change from time to time in accordance with S&C's established billing practices and procedures, including yearly rate increases.

5. During the 90-day period prior to the Petition Date, the Debtors paid, or non-Debtors paid on behalf of the Debtors to, S&C the following amounts:

<b>Received Date</b>	<b>Amount Received</b>
August 26, 2022	\$23,882.50
September 6, 2022	\$81,665
October 5, 2022	\$142,611.53
October 19, 2022	\$195,484.33
October 20, 2022	\$166,493.75

October 20, 2022	\$555,030.05
November 3, 2022	\$2,253,670.77

A retainer in the amount of \$12,000,000 was funded by Debtor West Realm Shires Inc., on behalf of the Debtors, prior to its Petition Date for S&C to pay for prepetition fees and expenses due in the ordinary course and not previously billed and to hold the remainder as security for payment of its fees and expenses. As of the Petition Date, S&C holds as security for payment of its fees and expenses a retainer in the amount of \$8,971,661.14.

6. Pursuant to Bankruptcy Rule 2016(b), S&C has neither shared nor agreed to share any compensation it has received or may receive with another party or person, other than with partners, counsel, associates and contract attorneys associated with S&C or any compensation another person or party has received or may receive.

7. S&C has advised the Debtors that it intends to apply to the Court for allowance of compensation for professional services rendered and reimbursement of charges and costs and expenses incurred in these chapter 11 cases in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and applicable guidelines and orders of the Court. S&C also intends to make a reasonable effort to comply with any requests from the U.S. Trustee for information or additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Large Chapter 11 Cases Effective as of November 1, 2013, in connection with this Application and the interim and final fee applications to be filed by S&C in these chapter 11 cases.

**Procedures to Identify Conflicts; Disinterestedness**

8. In order to confirm that S&C did not have a prior representation that precluded its representation of the Debtors, and to identify S&C's connections with the Debtors

and their affiliates,<sup>3</sup> creditors or any other party-in-interest, the Court, the U.S. Trustee or any person employed by the U.S. Trustee, the following procedures have been performed under my supervision, consistent with S&C's customary procedures with respect to potential conflicts:

- a. The list of prepetition interested parties attached hereto as Schedule 1 (the "Interested Parties List") was provided to S&C by the Debtors for purposes of preparing the disclosure required by Bankruptcy Rule 2014 in connection with the Application. S&C has not independently verified the accuracy or completeness of the Interested Parties List.
- b. With respect to the Debtors, S&C's Conflicts Information Management Department, under the supervision of S&C lawyers involved in representing the Debtors, has performed a search of (i) a master client database maintained by S&C for the purposes of clearing conflicts, which includes the names of current and former clients (the "Client Database") and (ii) a master database of persons and entities with respect to which partners of S&C have made an inquiry at the time of a potential new engagement, which database we use to identify certain types of business conflicts, among other things. The Client Database was searched with respect to all client matters since January 1, 2019 and the other database was searched with respect to all inquiries in the past three years. The results of these searches were reviewed by S&C lawyers and any information determined to be appropriate for disclosure pursuant to Bankruptcy Rule 2014 is disclosed herein.
- c. S&C's Conflicts Information Management Department, under the supervision of S&C attorneys involved in representing the Debtors, has substantially completed a check of the other persons and entities listed on the Interested Parties List as well as the ultimate parent of all listed entities against the Client Database and prepared a list of those persons and entities on the Interested Parties List that are identified in the Client Database as either current clients or clients represented by S&C at any time after January 1, 2019. The list of current and former clients was then reviewed by S&C lawyers, and, after eliminating certain errors and redundancies,<sup>4</sup> a list of entities S&C currently represents ("Current Clients") was included on Schedule 2 and a list of clients that are not Current

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<sup>3</sup> As used in this Declaration with respect to the Debtors, the term "affiliates" means those entities indicated as "Affiliated Parties" on Schedule 1.

<sup>4</sup> Schedule 2 includes parties-in-interest that are either Current Clients or whose ultimate parents are current clients. Parties-in-interest that are Former Clients and whose ultimate parents are Current Clients are listed on Schedule 2 and are omitted from Schedule 3.

Clients but that S&C has represented since January 1, 2019 (“Former Clients”) was included on Schedule 3.

9. Based solely on the conflicts procedures described herein, (i) S&C is not aware of any conflict between its representation of the Debtors and its representations of its Current Clients or Former Clients that would cause S&C not to be a “disinterested person,” (ii) S&C does not represent any person or entity having an interest adverse to the Debtors in connection with these chapter 11 cases and (iii) S&C does not hold or represent an interest adverse to the Debtors’ estates with respect to matters on which S&C is employed.

10. Based solely on the conflicts procedures conducted to date and described herein, to the best of my knowledge, S&C does not have any connection with the Debtors, their creditors or any other parties-in-interest, their respective attorneys and accountants, the U.S. Trustee or any person employed by the U.S. Trustee or any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

11. I am able to address only those positions or relationships that appear on the Interested Parties List. It is possible that, undisclosed to the Debtors, S&C clients hold, or acquire in the future, loans, bonds or other claims against the Debtors. In addition, notwithstanding the foregoing, the entities set forth on the Interested Parties List, and the status of any such entity, may have changed or could change during the pendency of these chapter 11 cases without S&C’s knowledge. S&C will review its files against any updated Interested Parties List received from the Debtors from time to time during the pendency of these chapter 11 cases pursuant to the procedures described in this Declaration. To the extent any new relevant facts or relationships are discovered or arise in the course of such review, S&C will make additional disclosure to the Court as required by Bankruptcy Rule 2014(a).

12. S&C does not currently employ or intend to employ contract attorneys in these chapter 11 cases. To the extent S&C employs contract attorneys, S&C will ensure that any such contract attorneys are subject to conflicts checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules, and will make additional disclosure to the Court as required by Bankruptcy Rule 2014(a). S&C will not charge a markup to the Debtors with respect to fees billed by any such contract attorney.

13. Approval of the proposed engagement of S&C is not prohibited by Bankruptcy Rule 5002. I am not related and, to the best of my knowledge, no attorney at the Firm is related, to the United States Bankruptcy Judge assigned to these chapter 11 cases, or to the U.S. Trustee.

14. To the best of my knowledge, no promises have been received by S&C or by any partner, of counsel, special counsel or associate thereof as to compensation in connection with these cases other than in accordance with the provisions of the Bankruptcy Code. To the best of my knowledge, no agreement or understanding in any form or guise exists between S&C and any other person or entity for a division of compensation for services rendered in or in connection with these cases, and no division of compensation prohibited by section 504 of the Bankruptcy Code will be made.

#### **Specific Disclosures**

15. Generally, it is S&C's policy to disclose clients in the capacity that they first appear in a conflicts search. For example, if a client has already been disclosed in this Declaration in one capacity (*e.g.*, as a bank), and the client appears in a subsequent conflicts search in a different capacity (*e.g.*, as a bondholder), S&C will not disclose the same client again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

A. Prior Work for the Debtors

16. S&C was engaged by the Debtors for a limited number of matters prior to the Petition Date, chiefly with respect to acquisition transactions and specific regulatory inquiries relating to certain U.S. business lines. The total amount of fees and expenses paid to S&C for all of these matters was \$8,564,487.50, over the period from July 2021 to the Petition Date. S&C was not primary external counsel to any Debtor prior to the Petition Date.

B. Relationships with Creditors and Parties-in-Interest

17. As disclosed in Schedule 2 and Schedule 3 attached hereto, S&C has represented, and may continue to represent, various parties-in-interest of the Debtors (and affiliates of such parties) in matters unrelated to these chapter 11 cases. While representing the Debtors, S&C will not represent any party-in-interest disclosed in Schedule 2 or Schedule 3 in connection with these chapter 11 cases.

18. To the best of my knowledge, none of the entities from the Interested Parties List (together with their respective affiliates known to S&C) represented one percent (1%) or more of S&C's revenues for fiscal year ending December 31, 2021, other than the ultimate parent of Allianz Insurance (a vendor of the Debtors), the ultimate parent of Aptos (one of the Debtors' investments), AT&T (a utility provider of the Debtors) and Wells Fargo (a vendor of the Debtors). S&C has considered the respective positions of these Current Clients in these chapter 11 cases and concluded that S&C's representation of the Debtors does not render S&C not disinterested. It is possible that, undisclosed to the Debtors, S&C clients hold, or acquire in the future, loans, bonds or other claims against the Debtors. I am able to address only those positions or relationships that appear on the Interested Parties List.

C. Relationships with Other Professionals

19. As part of its practice, S&C appears in cases, proceedings and transactions involving many different attorneys, accountants, financial consultants and investment banks, including other professionals representing the Debtors. In certain instances, professionals representing the Debtors may be clients of, or opposing counsel to, S&C in matters unrelated to these chapter 11 cases. In addition, S&C may have represented, and may continue to represent, clients that are adverse to clients of the Debtors' professionals in various matters unrelated to these chapter 11 cases.

20. From time to time, S&C has referred work to other professionals that the Debtors propose to retain in these chapter 11 cases. Likewise, certain such professionals have referred work to S&C.

D. S&C Attorney and Employee Investments

21. S&C employs approximately 800 attorneys. I understand that, as of the date hereof, no S&C members, counsel or associates own any debt or equity securities of the Debtors or their affiliates. It should be noted that S&C has a long-standing policy prohibiting all personnel from using confidential information that may come to their attention in the course of their work. In this regard, all S&C personnel are barred from trading in securities with respect to which they possess confidential information. Moreover, all S&C personnel are barred from trading in digital assets.

**Affirmative Statement of Disinterestedness**

22. Based solely on the conflicts procedures conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (i) S&C is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, (ii) S&C does not represent any person or entity having an interest adverse to the Debtors in connection

with these chapter 11 cases, (iii) S&C does not hold or represent an interest adverse to the Debtors' estates with respect to matters on which S&C is employed and (iv) S&C has no connection to the Debtors, their creditors or any other party-in-interest except as disclosed herein.

**Statement Pursuant to U.S. Trustee Guidelines**

23. Pursuant to paragraph D, section 1 of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Large Chapter 11 Cases Effective as of November 1, 2013, S&C responds to the questions set forth therein as follows:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

Response: Yes. As discussed herein, S&C does not ordinarily determine its fees solely on the basis of hourly rates. For the purposes of its engagement by the Debtors, S&C has agreed that it will charge for services performed during these chapter 11 cases, and will apply to the Court for approval of such charges, on the basis of the hourly rates described in this Declaration. The hourly rates set forth herein are the same or less than the hourly rates used by S&C when preparing estimates of fees under its normal billing practices. In particular, the rates for the more senior timekeepers for each class of personnel represent a discount from the rates used by S&C when preparing estimates of fees under its normal billing practices for non-bankruptcy engagements.

Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

Response: No.

Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.



Response: Prior to the Petition Date, in connection with general corporate matters, S&C performed services for the Debtors and was compensated for its services at rates that reflect all of the factors prescribed by rule 1.5(a) of the Delaware Lawyers' Rules of Professional Conduct, including the firm's contribution to the relevant matter, the responsibility assumed, the results achieved, the difficulty and complexity of the matter, the amount involved, the experience of, and demands on, the lawyers involved and the fees customarily charged for such matters consistent with S&C's practice for nonbankruptcy engagements.

Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

Response: S&C and the Debtors are in the process of developing prospective budget and staffing plans for these Chapter 11 Cases. S&C expects to submit for approval by the Debtors prospective budgets and staffing plans for the duration of these chapter 11 cases.

24. I am authorized to submit this Declaration on behalf of S&C, and if called upon to testify, I would testify competently to the facts set forth herein.

25. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 21, 2022  
New York, NY

/s/ Andrew G. Dietderich

Andrew G. Dietderich  
Sullivan & Cromwell LLP

**Schedule 1**

**Interested Parties List**

**FTX Trading – Redacted Parties in Interest<sup>1</sup>****5% or More Equity Holders**

Edward Moncada  
 Nishad Singh  
 Name On File  
 Samuel Bankman-Fried  
 Zixiao Wang

**Ad Hoc Committee (Non US Customers of FTX.com)**

Eversheds Sutherland (Us) LLP  
 Morris, Nichols, Arsht & Tunnell LLP

**Bankruptcy Judges**

Ashely M. Chan  
 Brendan L. Shannon  
 Craig T. Goldblatt  
 John T. Dorsey  
 Karen B. Owens  
 Kate Stickle  
 Laurie Selber Silverstein  
 Mary F. Walrath  
 Una O'Boyle (Clerk of Court)

**Bankruptcy Professionals**

Ernst & Young  
 Quinn Emanuel Urquhart & Sullivan, LLP  
 AlixPartners, LLP  
 Alvarez & Marsal North America, LLC  
 Kroll Restructuring Administration  
 Landis Rath & Cobb LLP  
 Perella Weinberg Partners  
 Sullivan & Cromwell LLP

**Banks/Lender/UCC Lien Parties/Administrative Agents**

AKBANK  
 Apple Business  
 Bank of America  
 Bank of Cyprus  
 BCB Bank  
 BMO Harris Bank, N.A.  
 Circle Internet Financial, Inc.  
 Commercial Bank of Dubai  
 Commerical Bank of Vietnam  
 Customers Bank  
 DBS Bank Limited  
 Deltec  
 ED&F Man Holdings Inc.  
 Emirate NBD Bank  
 Equity Bank  
 Etana  
 Eurobank

Evolve Bank and Trust  
 Far Eastern Int'l Bank  
 Fibabanka  
 Fidelity Bank (Bahamas)  
 Garanti BBVA  
 Goldfields Money  
 HDFC Bank  
 HSBC Bank  
 Interactive Brokers  
 JPMorgan Chase Bank, N.A.  
 Jtrust Bank  
 Klarpay  
 LendingClub  
 Maerki Baumann & Co. AG  
 Moneytech  
 Moonstone Bank  
 Morgan Stanley  
 MUFG Bank, LTD.  
 National Australia Bank  
 Nium  
 Nuvei  
 Octabase  
 Omipay / Cuscal  
 PayPay Bank  
 Paysafe  
 Prime Trust LLC  
 Rakuten Bank  
 RJ O'Brien  
 SBI Sumishin Net Bank Ltd.  
 Signature Bank  
 Signet  
 Silicon Valley Bank  
 Silvergate Bank  
 Siraat Banksai  
 Stanford Credit Union  
 Strait X  
 Stripe  
 Sumitomo Mitsui Banking Corporation (SMBC)  
 Swapforex  
 Tokyo Star Bank  
 Transactive  
 Transero  
 Turicum  
 Vakifbank  
 Volksbank Bayern Mitte eG  
 Washington Business Bank

<sup>1</sup> Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

Wells Fargo  
 Western Alliance  
 Zand Bank  
**Contract Counter-Parties**  
 AC Revocable Trust  
 Adresana Limited  
 AIM Sports, LLC  
 Name On File  
 Name On File  
 Name On File  
 Alpaca Crypto LLC  
 AlteumX International S.A.  
 Name On File  
 Name On File  
 Name On File  
 Name On File  
 Barstool Sports Inc.  
 Billboard Media, LLC  
 Binance Capital Management Co. Ltd.  
 BitGo  
 BITOCTO  
 BlockFi Inc.  
 Brandon Williams  
 Brave Software International SEZC  
 Name On File  
 Cal Athletics  
 Chainalysis  
 Coachella Music Festival, LLC  
 David Ortiz  
 David Ortiz Children's Fund  
 Name On File  
 Diego Perez de Ayala  
 Digital Assets DA AG  
 Digital Finance Group Company  
 Dolphin Entertainment, Inc.  
 Name On File  
 Elvia Delgadillo  
 Exodus Movement, Inc.  
 Fortune Cookie  
 FOX SPORTS SUN, LLC  
 Name On File  
 FTI Consulting, Inc.  
 Furia ESports LLC  
 Galois Capital  
 Gisele Caroline Bündchen  
 Golden State Warriors  
 Gpay Network Pte. Ltd.  
 Growflint Technologies Pvt. Ltd.  
 HashKey Blockchain Investment Fund  
 HODL Media, Inc.  
 ICC Business Corporation FZ LLC  
 Idealex Services OU  
 IEX Group, Inc.  
 iVest+  
 Name On File

Name On File  
 Jeremy Cranford  
 Name On File  
 Joele Frank  
 Kariya Kayamori  
 Name On File  
 Kevin O'Leary  
 Name On File  
 Larnabell Enterprises Limited  
 Laura Larissa Hanna  
 Ledger SAS  
 Lightspeed Management Company, LLC  
 Lincoln Holdings LLC DBA Monumental Sports & Entertainment  
 Lorem Ipsum UG  
 Name On File  
 Name On File  
 Name On File  
 Major League Baseball Clubs  
 Major League Baseball Properties, Inc  
 Mark Khalil  
 Medium Rare Live, LLC  
 Meow Technologies Inc.  
 Mercedes-Benz Grand Prix Limited  
 Name On File  
 MLB Advanced Media, L.P  
 MMBOC, LLC  
 MPG Live Ltd  
 Multicoins Capital  
 Nardello & Co. LLC  
 Naomi Osaka  
 O'Leary Productions Inc.  
 Office of the Commissioner of Baseball  
 Paradigm  
 Patrick Gruhn  
 Paul Forest  
 Paxos Trust Company, LLC  
 Name On File  
 Play Magnus Group  
 PointUp Inc.  
 Proper Trust AG  
 PT Datindo Infonet Prima  
 Race Capital  
 Radegen Sports Management LLC  
 Rebecca Lowe  
 Reddit, Inc.  
 Ribbit Capital  
 Rick Fox  
 Riot  
 Name On File  
 SC30 Inc.  
 Name On File  
 Shohei Ohtani  
 Name On File  
 Stephen Curry  
 StockTwits, Inc.  
 Swift Media Entertainment, Inc

Sygnia Consulting  
The MLB Network, LLC  
The Sequoia Fund, L.P.  
Thoma Bravo  
TL INTERNATIONAL BV  
TokenBot International Ltd.  
Tom Brady  
TradingView Inc  
Trevor Lawrence  
TrustToken  
Twig USA Inc  
Udonis Haslem  
UJH Enterprises  
Veridian Development Group Ltd.  
Yahoo Inc.  
Yuga Labs, Inc.

## Customers

[illegible][illegible]

[illegible][illegible]

### Debtors

Alameda Aus Pty Ltd  
Alameda Global Services Ltd.  
Alameda Research (Bahamas) Ltd  
Alameda Research Holdings Inc.  
Alameda Research KK  
Alameda Research LLC  
Alameda Research Ltd  
Alameda Research Pte Ltd  
Alameda Research Yankari Ltd  
Alameda TR Ltd  
Alameda TR Systems S. de R. L.  
Allston Way Ltd  
Analisa Pte Ltd  
Atlantis Technology Ltd.  
Bancroft Way Ltd  
Blockfolio, Inc.  
Blue Ridge Ltd  
Cardinal Ventures Ltd  
Cedar Bay Ltd  
Cedar Grove Technology Services, Ltd  
Clifton Bay Investments LLC  
Clifton Bay Investments Ltd  
Cottonwood Grove Ltd  
Cottonwood Technologies Ltd.

Crypto Bahamas LLC  
 DAAG Trading, DMCC  
 Deck Technologies Holdings LLC  
 Deck Technologies Inc.  
 Deep Creek Ltd  
 Digital Custody Inc.  
 Euclid Way Ltd  
 FTX (Gibraltar) Ltd  
 FTX Canada Inc  
 FTX Certificates GmbH  
 FTX Crypto Services Ltd.  
 FTX Digital Assets LLC  
 FTX Digital Holdings (Singapore) Pte Ltd  
 FTX EMEA Ltd.  
 FTX Equity Record Holdings Ltd  
 FTX EU Ltd.  
 FTX Europe AG  
 FTX Exchange FZE  
 FTX Hong Kong Ltd  
 FTX Japan Holdings K.K.  
 FTX Japan K.K.  
 FTX Japan Services KK  
 FTX Lend Inc.  
 FTX Marketplace, Inc.  
 FTX Products (Singapore) Pte Ltd  
 FTX Property Holdings Ltd  
 FTX Services Solutions Ltd.  
 FTX Structured Products AG  
 FTX Switzerland GmbH  
 FTX Trading GmbH  
 FTX Trading Ltd  
 FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKETİ  
 FTX US Services, Inc.  
 FTX US Trading, Inc  
 FTX Ventures Ltd  
 FTX Zuma Ltd  
 GG Trading Terminal Ltd  
 Global Compass Dynamics Ltd.  
 Good Luck Games, LLC  
 Goodman Investments Ltd.  
 Hannam Group Inc  
 Hawaii Digital Assets Inc.  
 Hilltop Technology Services LLC  
 Hive Empire Trading Pty Ltd  
 Innovatia Ltd  
 Island Bay Ventures Inc  
 Killarney Lake Investments Ltd  
 Ledger Holdings Inc.  
 Ledger Prime LLC  
 LedgerPrime Bitcoin Yield Enhancement Fund, LLC  
 LedgerPrime Bitcoin Yield Enhancement Master Fund  
 LedgerPrime Digital Asset Opportunities Fund, LLC  
 LedgerPrime Digital Asset Opportunities Master Fund LP  
 LedgerPrime Ventures, LP  
 Liquid Financial USA Inc.

Liquid Securities Singapore Pte Ltd.  
 LiquidEX LLC  
 LT Baskets Ltd.  
 Maclaurin Investments Ltd.  
 Mangrove Cay Ltd  
 North Dimension Inc  
 North Dimension Ltd  
 North Wireless Dimension Inc  
 Paper Bird Inc  
 Pioneer Street Inc.  
 Quoine India Pte Ltd  
 Quoine Pte Ltd  
 Quoine Vietnam Co. Ltd  
 SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ  
 Strategy Ark Collective Ltd.  
 Technology Services Bahamas Limited  
 Verdant Canyon Capital LLC  
 West Innovative Barista Ltd.  
 West Realm Shires Financial Services Inc.  
 West Realm Shires Inc.  
 West Realm Shires Services Inc.  
 Western Concord Enterprises Ltd.  
 Zubr Exchange Ltd  
**Director/Officer**  
 Name On File  
 Name On File  
 Andy Fisher  
 Arthur Thomas  
 Name On File  
 Name On File  
 Can Sun  
 Caroline Ellison  
 Caroline Papadopoulos  
 Name On File  
 Name On File  
 Constance Wang  
 Corporate & Trust Services Limited  
 Dan Friedberg  
 Name On File  
 Diana Aidee Munoz Maclao De Camargo  
 Edward Moncada  
 Gary Wang  
 Name On File  
 Name On File  
 Name On File  
 Jen Chan  
 John J. Ray  
 John Samuel Trabucco  
 Jonathan Cheesman  
 Joseph J. Farnan  
 Name On File  
 Kariya Kayamori  
 Name On File  
 Larry Thompson  
 Name On File

Luk Wai Chan  
 Name On File  
 Name On File  
 Mark Wetjen  
 Name On File  
 Name On File  
 Name On File  
 Matt Rosenberg  
 Matthew Doheny  
 Matthew Ness  
 Name On File  
 Michael McCarty  
 Michael Watson  
 Mitch Sonkin  
 Name On File  
 Name On File  
 Name On File  
 Nishad Singh  
 Name On File  
 Name On File  
 Name On File  
 Name On File  
 Rishi Jain  
 Name On File  
 Ryan Salame  
 Ryne Miller  
 Samuel Bankman-Fried  
 Name On File  
 Serhat Aydin  
 Name On File  
 Shiliang Tang  
 Name On File  
 Sina Nader  
 Name On File  
 Takashi Hidaka  
 Terence Choo  
 Name On File  
 Venu Palaparthi  
 Wang Zhe  
 Wing Man Charis Law (Charis Law)  
 Wong Jing Yu  
 Zach Dexter  
 Zhe Wang

#### Donations

amfAR  
 Arbor Day Foundation  
 Berkley Existential Risk Initiative  
 Care for Special Needs Children Foundation  
 Center for Effective Altruism  
 Clinton Health Access  
 David Ortiz Children's Fund  
 Eat.Learn.Play  
 Eldera, Inc.  
 GWWC  
 Honnold Foundation

{1368.002-W0069413.}

Hurry Up Slowly  
 Laureus Sport for Good  
 Majority Forward  
 Managed Funds Association  
 National Council of Social Service  
 New Jersey Scholars  
 Newworld One Bay Street - Margaritaville Beach Resort Nassau  
 RESource D.C  
 Rethink Priorities  
 Seattle Approves  
 Stanford School of Medicine  
 Stanford University  
 Stanford University Development  
 The Center for Election  
 Name On File  
 UC Berkeley Foundation  
 UDONIS HASLEM CHILDRENS FOUNDATION

#### Insurance

Ascot Insurance Company  
 Continental Casualty Company  
 Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,  
 HDI Global Specialty SE  
 Lloyd's America, Inc.  
 Massachusetts Bay Insurance Company  
 Paragon International Insurance Brokers Limited  
 QBE Insurance Corporation  
 Relm Insurance Ltd.  
 StarStone National Insurance Company  
 The Hanover Insurance Group  
 The Travelers Insurance Company  
 Travelers Property Casualty Company of America  
 United Fire Group  
 USI Insurance Services, LLC-CL

#### Investments/Acquisitions

1Inch  
 3Commas Technologies  
 5D  
 6529 NFT Fund  
 6th Man Ventures Fund  
 80 Acres  
 Acala  
 AFK Ventures LLC  
 Name On File  
 Alder Labs  
 Alethea  
 Aligned AI  
 Altimeter Growth Partners Fund VI, L.P.  
 Alvea, LLC  
 Anchorage  
 Ancient8  
 AngelList  
 Anthropic  
 Anysphere Inc  
 Aptos  
 Arcana



Archax  
 Arnac  
 Arrow  
 Artemis  
 Asymmetric Technologies LP  
 ATMTA, Inc. / Star Atlas  
 Atomic Vaults  
 ATTN (EVOSverse)  
 Auradine, Inc.  
 Aurigami / Vaus Limited  
 Aurory  
 Autograph  
 Automata  
 Avara Labs / LENS  
 AVECRIS Research Corporation Pte. Ltd. (Project Door)  
 Aver Protocol  
 Axelar Network  
 Bastion / Bengine, Inc.  
 BetDEX  
 BiLira (Series A - Class E)  
 Bitmain Fund L.P.  
 Bitnob Technologies  
 Bitnomial  
 BitOasis  
 Bitocto (exchange Indo) / PT Trinita  
 Blockbeats News  
 Blockchain Space / Solutions Lab Consultancy Pte Ltd  
 Blocto  
 Bluebook Cities  
 Bond Fund III  
 Bonzai Finance  
 Bridge Technologies (BRG Token)  
 Brinc Drones  
 Browder Capital  
 BTC Africa, S.A., (dba AZA Finance)  
 Burnt  
 Canonical Crypto Fund  
 Cardinal (Nexus Pro)  
 Causal Inc  
 CCAI / Aldin  
 Cega Pte Ltd  
 Celesita Network  
 Ceres Protocol Inc / Mythos tokens  
 Change Up  
 chillchat  
 China V Investors L.P.  
 China Venture Capital Fund  
 Chingari  
 Chipper Cash / Critical Ideas Inc  
 Circle Internet Financial, Inc.  
 Clover  
 Coderrect Inc.  
 Cogni  
 Coin98  
 Coinfeeds / Docsi18n  
 {1368.002-W0069413.}

CoinMARA  
 Collide Capital Fund I  
 Com2Us  
 Composable  
 Compound Financial  
 Confirm Solutions Inc  
 Conjecture  
 Connect3 / Lab3 Technology Limited  
 Consensys  
 Critical Ideas, Inc.  
 Cryowar  
 Curated  
 DaoSqaure  
 Darkfi  
 Dave Inc  
 decimated  
 Defi  
 Defi Alliance  
 Delphia Holdings Corp  
 Delta One  
 Delysium / KUROSEMI INC.  
 Digital Assets DA AG  
 Distributed Ledger Technology  
 DLT Climate Tech  
 DoDo  
 DoinGud  
 DoNotPay  
 Doodles  
 Doppel Inc  
 Dorahack  
 Drift  
 DriveWealth  
 Dropp  
 Dtrade  
 Dune Analytics  
 Dust Labs, Inc  
 edenbrawl / Worldspark Studios, Inc  
 EFAS / Kepler Space Industries  
 Efficient Frontier / Odyssey Technologies Limited  
 Eizper Chain  
 Elementus  
 Elumia  
 Equator Therapeutics  
 EquiLibre Technologies Inc.  
 Ethereum Ventures Fund I LP  
 Euclid Labs / Magic Eden Secondary Shares  
 Euler  
 Evme Inc  
 Exodus  
 exotic / Pier3 Ventures Limited  
 Exponent Founders Capital I, LP  
 Exponential DeFi Inc  
 FairSide  
 Fanatics  
 Faraway

Fern Labs Inc  
 Few and Far  
 Figma Inc  
 Float Capital / Rubin Global Ltd  
 Flourishing Humanity Corporation Ltd  
 Fluence Labs  
 Friktion  
 Frosted Inc  
 Fuel / Layer-2 Development Corp.  
 FYI.FYI, Inc  
 Galaxy Protocol (Galxe)  
 GamerGains  
 GamesPad  
 GENESIS DIGITAL ASSETS LIMITED  
 Genome (FBH Corporation)  
 Genopet / WITTY ELITE LIMITED  
 GetMati  
 GetPIP Web3.0 / Prime Round Ltd  
 GGX Protocol Limited / GGX Token  
 Global Illumination  
 GOG (Guild of Guardians)  
 GuildFi / CRYPTOMIND LAB PTE. LTD  
 Harbor Systems Inc  
 Hashflow / Qflow  
 Hawku  
 HedgeHog  
 Helix Nanotechnologies  
 Hidden Road Inc  
 HODL  
 HOLE Tokens  
<http://Contxts.io> / NFT Bank  
<http://Solsniper.xyz> (Sniper Labs)  
<http://tsm.gg/> (Swift Media Entertainment Inc)  
<http://wum.bo/>  
<https://syndica.io/>  
 HyperNative Inc  
 IEX  
 ImmutableX Token Prorata  
 Impossible Finance  
 Innovatia Ltd  
 IO Finnet  
 IOSG Fund II LP  
 IP3 Cripco (Line Friends)  
 Ivy Natal  
 Jafco SV4 Investment Limited  
 Jambo / Project Chill Limited  
 Jet Protocol  
 Jet Tech  
 Jito Labs Inc  
 Juiced / Basis Yield Corp  
 JUMBO.EXCHANGE  
 Juppiomenz  
 JustWontDie Ltd  
 K5 Global  
 Kariya Kayamori  
 {1368.002-W0069413.}

Katana Labs / Blade Labs Inc  
 Keygen Labs, Inc  
 Kollider  
 Kos Therapeutics Inc  
 Kraken Ventures Fund I LP  
 Kresus  
 KTR Group Corporation  
 Kwil Inc  
 Lake Nona Fund / LN Sports & Health Tech Fund I, LP  
 LayerZero  
 LayerZero Labs Ltd  
 Lemon Cash  
 Lexidus  
 Lido  
 Lifelike Capital  
 Lightspeed Faction  
 Limit Break  
 Liquality  
 Liquid 2 Venture Fund III L.P.  
 Liquid Group Inc  
 Liquid Value Fund I LP  
 Liquity  
 LiveArtX  
 Loan Transactions and Technology LLC / Edge Tradeworks  
 Lonely Road  
 Luxon / LXN  
 Magic Eden  
 Name On File  
 Manifold Markets  
 Manta  
 Mask Network / MASKBOOK  
 Matonee Inc  
 Mavia  
 MCDEX  
 MEOW  
 Mercurial  
 Merge  
 Messari  
 MetaLink  
 Metaplex  
 MetaTheory  
 Metaversus / Combat Lab, Inc  
 Mina  
 Mirror World  
 MobileCoin  
 Modulo Capital Inc  
 Mojo  
 Momentum Safe Inc  
 MONACO / BetDEX / STRAMASH PROTOCOL LTD.  
 Monkey Kingdom / Kingdom Metaverse Limited  
 MonkeyBall  
 Mount Olympus Capital LP  
 Move Labs  
 MPL  
 Multicoins Venture Fund II

Multicoin Venture Fund III	Red Sea Research
MultiSafe/ Coinshift	REF
Mysten Labs	Rejuveron
Mythical Games	Resonant Health Inc
Nas Education Pte Ltd	Revault
NEAR	Rockbird LLC
Nestcoin	Rocket
New Gen Minting LLC	Roco Finance
Nifty Island	Rok Capital Offshore Fund Ltd
Nod Labs, Inc.	ROUTER PROTOCOL / Kailaasa Infotech Pte Ltd
NodeGuardians	Saddle Finance / Incite Technologies Inc
Nural Capital	SahiCoin
O'daily News	Salad Ventures Ltd
Offchain Labs	Samudai
Only1	Samuel Bankman-Fried
Open Loot Ecosystem Fund I Ltd.	Satori Research
Optim	Scopely
Orderly	SEBA Bank
OTC Service Ltd / OTC Service AG	SECRET Network / Enigma MPC, Inc.
OTOY International	SecureSave
OVEX	Senate
Owner.com	Sequoia Capital Fund, L.P.
Pacer	SH Fund, LP
Pangea Cayman Fund I Ltd	Sherlock Bioscience
Paradigm One (Cayman) Feeder LP	Sidus
Parallel Finance	SifChain
Parastate	Sintra
Paraswap	Sipher
Paxos	Size
Pembrock	Sky Mavis (Axie Infinity)
Perion / BUZZ DEVELOPMENT INC	Skybridge
Phastasia	Slope
PINE	Snickerdoodle Labs
Pionic (Toss)	Soba Studios / Good Game Inc
Pixelynx	SOJ Trading Ltd (JoePEGS NFT Project)
PlanetQuest	Solana Restricted Token Purchase
Platform Lifesciences Inc	SolCial / Social Research
Play Up	Solend / Concurrent C Inc
Point	SolFarm
Point Up	Solice
Polygon Network	Solidus
Pontem Network	Solrise
Pontis - ZK Oracle (42 Labs INC)	Solscan
Port Finance / Contrarian Defi LLC	SolStarter
Pragma	Sommelier
Protego	SperaX
Pstake	Spruce Systems Inc
Psyoption	Stacked
QP-Fund I, a series of Generalist Capital, LP	Star Atlas
Questbook / CreatorOS	Stargate (LayerZero)
Race Capital II	Starkware
Rainmaker	Step Finance
Ratio Finance	StepN (Find Satoshi Lab)
Rebittance (SCI)	Stocktwits
Receipts Depositary Corporation	Stoke Space

Storybook  
 SubSocial  
 Subspace Network  
 Sugarwork  
 Sui Token Warrant (FTX Ventures)  
 Sundaeswap  
 SupraOracle / ENTROPY PROTOCOL LTD.  
 Swim  
 SwitchBoard  
 Swoop  
 Symmetry  
 Synthetify  
 T Tauri Ltd - Token Purchase Agreement  
 Tactic / Spoak Inc  
 Taki Network Pte Ltd  
 Taleverse  
 TaxBit  
 Telis Bioscience  
 The Giving Block  
 Thirdverse  
 TipLink  
 Tools For Humanity  
 Tortuga  
 Torus  
 Toy Ventures  
 TradeWind  
 TripleDot  
 TrueFi  
 Trustless Media  
 TrySpace / SPACE Metaverse AG  
 TTAC  
 Twilight / Cyberprep Corp  
 Umee  
 UVM Signum Blockchain Fund VCC  
 UXD  
 VALR Proprietary Limited  
 VerifyVASP Pte. Ltd.  
 Vibe Labs Inc.  
 Virtualness Inc  
 VolMex  
 VolumeFi Software, Inc.  
 Vosbor  
 VOYAGER DIGITAL LTD.  
 VY DHARANA EM TECHNOLOGY FUND, L.P.  
 VY SPACE  
 VY Space II LP  
 Vybe  
 WAEV  
 Wave Mobile Money Holdings  
 Wordcel  
 Xdefi  
 X-Margin  
 Xterio  
 Yuga Labs (BAYC)  
 Zebec

Zenlink  
 zero one  
 Zeta  
 ZKlend / BLUE HORIZON GLOBAL CORP  
 ZKX / LTIC, Inc.  
 ZRO (LayerZero)  
 Zubr Exchange Ltd  
**Joint Provisional Liquidators**  
 Brian C. Simms  
 Holland & Knight LLP  
 Kevin G. Cambridge  
 Peter Greaves  
 Richards, Layton & Finger, P.A.  
 White & Case  
**Known Affiliates - JV**  
 Alameda Systems Inc.  
 Blockfolio Holdings, Inc.  
 CM-Equity AG  
 Concedus Digital Assets  
 Embed Clearing LLC  
 Embed Financial Technologies Inc  
 FTX Australia Pty Ltd  
 FTX Bahamas Ventures Ltd  
 FTX Capital Markets LLC  
 FTX Derivatives Gmbh  
 FTX Digital Markets Ltd  
 FTX Express Pty Ltd  
 FTX Foundation, Inc.  
 FTX Malta Gaming Services Limited  
 FTX Malta Holdings Ltd.  
 FTX Vault Trust Company  
 LedgerX LLC  
 Salameda Ltd  
**Landlords**  
 101 Second Street, Inc.  
 1450 Brickell, LLC  
 Albany Resort Operator Ltd.  
 Blue Hole Real Estate Holdings Ltd.  
 Boca Pay  
 Bond Collective  
 Brickwell Owner LLC  
 Heckler Investments (Bahamas) Ltd.  
 Javari Ltd.  
 Madison Real Estate Ltd.  
 Newwave Bahamas Inc.  
 S3 Ocean View Limited  
 The Executive Center  
 The Metropolitan Square Associates LLC  
 WeWork Companies LLC  
 W-SF Goldfinger Owner VIII, L.L.C.  
**Litigation**  
 Name On File  
 Different Rules, LLC  
 Name On File  
 Group One Holdings Pte Ltd

**Name On File**

Marisa Mcknight

ONE Studios Pte Ltd

**Ordinary Course Professionals**

ABNR

Anderson Mori &amp; Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär &amp; Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard &amp; Co

CMS Legal - Italy

Covington &amp; Burling LLP

Durukan Partners

Fenwick &amp; West

Gibson Dunn

Gorriceta Africa Cauton &amp; Saavedra

Hadeff &amp; Partners

Hogan Lovells

Kim &amp; Chang

King &amp; Spalding LLP

King Wood Mallesons

Kramer Levin

Latham &amp; Watkins

Lenz &amp; Staehelin

Lexcomm Vietnam

Loyens&amp;Loeff

McCarthy Tetrault

MLL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter &amp; May

TSN LIMITED

Walkers

WilmerHale

**Other Significant Creditors**

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

{1368.002-W0069413.}

**Significant Competitors**

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuKoin

**Surety & Letters of Credit**

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

**Taxing Authority/Governmental/Regulatory Agencies**

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural &amp; Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sassoon

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property  
Section

Department of Justice - National Crypto Currency Enforcement Team  
 Department of Justice - Southern District of New York  
 Department of Justice - US Attorney Southern District of Florida  
 Department of Labour (Bahamas)  
 Department of Local Government (Bahamas)  
 District of Columbia Department of Insurance, Securities and Banking  
 Drew Stillman  
 Dubai Virtual Assets Regulatory Authority  
 Dustin Physioc  
 Elizabeth Pendleton  
 Erin Wilk  
 Ethan McLaughlin  
 Financial Intelligence Unit (Bahamas)  
 FINMA SRO-Treuhand Suisse  
 Florida Office of Financial Regulation  
 Georgia Department of Banking and Finance  
 Gibraltar Financial Services Commission  
 Hawaii Department of Commerce and Consumer Affairs  
 Hong Kong Securities & Futures Commission  
 House Committee on Oversight and Reform  
 Idaho Department of Finance  
 Illinois Department of Financial and Professional Regulation  
 Ingrid White  
 Internal Revenue Service  
 Iowa Division of Banking  
 Iris Ikeda  
 Jack McClellan  
 James Westrin  
 Japan Financial Services Agency  
 Jason Gworek  
 Jay Kim  
 Jeanju Choi  
 Jeffrey Loimo  
 Jennifer Biretz  
 Jesse Moore  
 Jesse Saucillo  
 Jessica Peck  
 Jesus (/Jesse) Saucillo  
 Jonathan Misk  
 Jonathan Vruwink  
 Karyn Tierney  
 Kelley Reed  
 Kevin Webb  
 Kristen Anderson  
 Kristin Rice  
 Lucinda Fazio  
 Mark Largent  
 Maryland Department of Labor  
 Matthew Dyer  
 Michigan Department of Insurance and Financial Services  
 Ministry of Finance (Bahamas)  
 Ministry of Works and Utilities (Bahamas)  
 Monetary Authority of Singapore  
 Nebraska Department of Banking and Finance

New Jersey Department of Banking and Insurance  
 New York Department of Financial Services  
 Nicolas Roos  
 Nina Ruvinsky  
 North Carolina Department of Commerce  
 North Carolina Department of Justice  
 North Dakota Department of Financial Institutions  
 Office of Internal Audit (Bahamas)  
 Office of the Attorney General & Ministry of Legal Affairs (Bahamas)  
 Office of the Auditor General (Bahamas)  
 Office of the Data Protection Commissioner (Bahamas)  
 Office of the Prime Minister (Bahamas)  
 Ohio Department of Commerce  
 Ontario Securities Commission  
 Oregon Division of Financial Regulation  
 Patricia Straughn  
 Paul Balzano  
 Peter Frank  
 Peter Marton  
 Registrar Generals Department (Bahamas)  
 Rhode Island Department of Business Regulation Financial Services  
 Richard Childers  
 Samuel Fuller  
 Samuel Raymond  
 Sara Cabral  
 Secretary of State  
 Securities and Exchange Commission  
 Securities Commission of The Bahamas  
 South Dakota Division of Banking  
 State of Connecticut Department of Banking  
 Stephanie Ryals  
 Steven Buchholz  
 Supreme Court (Bahamas)  
 Tammy Seto  
 Texas Department of Banking  
 Thane Rehn  
 The Department of Inland Revenue (Bahamas)  
 The Foreign Account Tax Compliance Act (FATCA) (Bahamas)  
 The National Insurance Board  
 Tom Stevens  
 Treasury Department (Bahamas)  
 Utilities Regulation & Competition Authority (URCA) (Bahamas)  
 VAT Bahamas  
 Vermont Department of Financial Regulation  
 Virginia Bureau of Financial Institutions  
 Washington State Department of Financial Institutions  
 Zak Hingst  
**U.S. Trustee Office**  
 Andrew R. Vara  
 Benjamin Hackman  
 Christine Green  
 Denis Cooke  
 Diane Giordano  
 Dion Wynn  
 Edith A. Serrano

Hannah M. McCollum  
 Holly Dice  
 James R. O'Malley  
 Jane Leamy  
 Joseph Cudia  
 Joseph McMahon  
 Juliet Sarkessian  
 Lauren Attix  
 Linda Casey  
 Linda Richenderfer  
 Michael Panacio  
 Nyanquoi Jones  
 Ramona Harris  
 Richard Schepacarter  
 Rosa Sierra-Fox  
 Shakima L. Dortch  
 Timothy J. Fox, Jr.

**UCC Members**

Acaena Amoros Romero  
 Coincident Capital International, Ltd.  
 Epsilon Trading  
 GGC International Ltd.  
 Larry Qian  
 Octopus Information Ltd.  
 Pulsar Global Ltd.  
 Wincent Investment Fund PCC Ltd.  
 Wintermute Asia PTE. Ltd.  
 Zachary Bruch

**UCC Professionals**

Hunton Andrews Kurth LLP

**Utilities**

AT&T  
 Comcast  
 Comcast Business  
 Magic Jack  
 Ooma Inc.  
 Verizon Wireless  
 Wiline Networks, Inc.

**Vendors**

101 Second Street, Inc.  
 1Password  
 2000 CENTER STREET LLC  
 ABG Shaq LLC  
 Abundantia Creative Llp  
 ADAM  
 Adobe Systems Inc.  
 Aerobic Design LLC  
 Ai Safety Support Ltd  
 AIRBNB  
 Akin Gump Strauss Hauer & Feld LLP  
 Aliyun.com  
 Amazon  
 Amazon Web Services (AWS)  
 American Express  
 Amiba Consulting  
 {1368.002-W0069413.}

Amplitude  
 Amwins  
 Anderson Kill LLP  
 Anderson Mori & Tomotsune (Japan)  
 Andy Fisher  
 Apple Inc.  
 Apple Search Ads  
 APPSFLYER INC|C-Corp  
 Armanino  
 Association for Digital Asset Management, Inc.  
 Atlassian Pty Ltd  
 Audio Kinetic  
 Auradine, Inc.  
 AVARA LABS CAYMAN HOLDINGS SEZC  
 Name On File  
 AWS  
 AYG Sales  
 Azora LLC  
 Bally Sports Sun  
 Baquet Pty Ltd  
 Barstool Sports, Inc  
 Basketball Properties Ltd  
 Bhouse USA LLC  
 BitGo  
 Bleacher Report - Warner Media  
 Blockchain Australia  
 BlockScore, Inc.  
 Bloomberg  
 Boca FIA Conference  
 Bond Collective  
 Brasil Motorsport  
 Braze  
 Brex Credit Card  
 Brinc Drones  
 BSO Network Solutions Ltd  
 BTIG  
 Bullish Studios  
 Burgopak  
 CAA Sports - Shohei Ohtani  
 CAF America  
 Canopy Labs  
 Canopy RE, Inc  
 Center for Applied Rationality  
 Chainalysis Inc.  
 Chartwell  
 CHICAGO MERCANTILE EXCHANGE INC.  
 Cloudflare Inc  
 Coachella  
 Coindesk  
 CoinMara SAFE  
 COJO Strategies  
 Colormatics  
 Commercial Loan Clearing  
 Conaway Graves Group  
 Conde Nast

Congressional Leadership Fund	GameStop
Corporate & Trust Services	GB Solutions - Geoff Bough
Creators Agency LLC	Gibson, Dunn & Crutcher LLP
Crypto Council for Innovation	GitHub
CSL MOBILE LIMITED HONG KONG	Glushon Sports Management
Dara Studios	GoDaddy
DATADOG, INC.	Golden State Warriors
Deacons Lawyers	Golden State Warriors Community Foundation
Denstu McGarry Bowen	Goldfinger
Dentsu X	Google
Diablo Holdings - 2000 Center	Google Cloud Platform
Digital Finance Group Co.	Grafit Studios - Roman Tulinov Pe
DJ Bam LLC - Sunjay Matthews	Grafted Growth
Dlocal LLP	Grand Prix Tickets
DLT Climate Tech, Inc.	Group One Holdings
Done Deal Promotions	Gusto
Door Dash	HashPort Inc.
DoorDash US	Name On File
Dotdash	Herman Miller Design
Drawn Sword Limited	Hogan Lovells International LLP
Duane Morris LLP	Honeycomb
E3 Technology, Inc.	Hotels.com
Elite Protection LLC	I2C In.
Elwood	ICC
Emerson Estate	IFS Markets
Emerson Land Company	IKOABD LLC
Emondo design, vl. Ivana Milicic.	Inca Digital, Inc
Epik Holdings Inc	INCO, LLC
Equinix	India Strategic Partnership Inc.
Equinix - JPY	Insight Direct USA Inc
Equinix INC	insight software CO
Equinox Group LLC	Investing Made Simple
Equity and Transformation	Invisible North
Eventus Systems, Inc.	ipower
EVERYWHERE WIRE	Isbl International Specialty Brokers Limited
Excel Sports Management	Jetstream Partners Limited
Facebook/Meta	JLL Law Firm
FACTORY PR LLC	Name On File
Fast Forward	Jorge Luis Lopez Law Firm
Federal Trade Commission FTC	Jumio Corporation
FEDEX	Justworks
Fenwick & West	Kandji
Fenwick & West - FTX Trading Ltd	Katten Muchin Rosenman LLP
Fenwick & West - FTX US	Kevin Haeberle
Flatiron Labs, Inc.	Kim & Chang
Florida International University Foundation	King and Wood Mallesons (HK)
Flutterwave	Latham & Watkins LLP
Food Panda	Learfield
FOX BROADCASTING COMPANY	Ledger & Cobie Enterprises dba UpOnly
Fox Sports	LedgerX LLC
FULL COURT PRESS COMMUNICATIONS, INC	Leo Trippi SA
Fullstory	Name On File
Functional Software Inc, dba Sentry	Lexis Nexis
Furia ESports LLC	Liftoff Mobile, Inc.
Futures Industry Association	Light the Way - The Campaign for Berkeley



Limit Break  
 Lincoln Place Inc.  
 Lockton Insurance Brokers, LLC  
 Looker (Google LLC)  
 Lorem Ipsum - AP  
 Lowenstein Sandler LLP  
 Lunch Money Group Inc - Anthony Pompliano  
 M Group  
 Maerki Baumann Und Co.  
 Mammoth Media, Inc.  
 Max Maher Show LLC  
 Maxlaw Global  
 Mayfield XV  
 McCarthy Tetrault  
 McGarry Bowen, LLC  
 Medium Rare Live  
 Mercedes-Benz Grand Prix Limited  
 Message Global  
 Meta Platforms, Inc.  
 MG Trust  
 Miami Dade County  
 Miami Heat Limited Partnership  
 Name On File  
 MicroLedgers  
 Microsoft  
 Microsoft Advertising  
 Microsoft Online Inc  
 MLB Advanced Media  
 Name On File  
 Monumental Sports and Entertainment Foundation  
 Moon Overlord  
 Mooncolony Ltd  
 Morgan Lewis  
 Morrison and Foerster LLP  
 MPG Live  
 NA League of Legends Championship Series LLC  
 Naomi Osaka  
 nCipher Security  
 Name On File  
 Neodyme  
 Nerd St. Gamers  
 New Revolution Media  
 Nifty Metaverse Inc  
 Nishith Desai Associates  
 NJ Scholars  
 NP Digital  
 NYSE  
 Office Revolution  
 OIC of South Florida  
 O'Leary Productions Inc.  
 One Workplace L. Ferrari  
 Open Fortune - Fortune Media  
 OPUS Partners Co. Ltd  
 Orrick, Herrington & Sutcliffe LLP  
 Osaka Exchange  
 {1368.002-W0069413.}

Osler, Hoskin & Harcourt LLP  
 OtterSec LLC  
 PCCW Netvigator Now  
 Perkins Coie LLP  
 Pickle Software LLC  
 Piper Alderman Law  
 Plaid Financial Ltd.  
 Play Magnus AS  
 Playground Ventures  
 Playup Limited  
 Pomp Podcast - Lunch Money Group  
 Pricewater House Coopers LLP  
 Prime Trust LLC  
 Print Run Promotions LTD  
 Printfection  
 ProCo Global, Inc. d/b/a Chartwell Compliance  
 PSYOP Productions LLC  
 PWC - S.A. Evangelou and Co LLC  
 QReg Advisory Limited  
 Quicknode  
 Quinn Emanuel Urquhart & Sullivan, LLP  
 R8G UK Limited  
 Rational 360  
 Raybloch  
 Reddit  
 Redmond Construction Group  
 Refactor Capital  
 Refinitiv  
 Refinitiv US, LLC  
 Revolut Ltd  
 Rich Feuer Anderson  
 Rippling  
 Rivers & Moorehead PLLC  
 Robert Lee & Associates, LLP  
 Roku  
 Name On File  
 Ruin the Game Events  
 Ryan Salame  
 SafetyPay  
 Saigon Dragon Studios  
 Salameda Capital LTD  
 Name On File  
 SALT Venture Group LLC  
 Sardine Ai  
 Sc30 Inc.  
 Scratchy Productions, Inc.  
 Sentry  
 Sequor Trends Limited|Foreign Vendor  
 Serendipity Consulting  
 Shadow Lion  
 Sidley Austin LLP  
 Sierra Wireless  
 Signature Bank  
 Siimpl - Firesight Technologies  
 Silver Miller

Skadden, Arps, Slate, Meagher & Flom LLP  
 Skyline Construction  
 Slack Technologies, Inc  
 Snap Inc  
 Sol Stores  
 Solana Spaces  
 Solidus Labs  
 Spiralyze LLC  
 SSB Trust  
 Stanford Law School  
 Stripe, Inc.  
 Sullivan & Cromwell LLP  
 Swift Media Entertainment - TSM FTX  
 Swift Media Entertainment Inc.  
 TagNitecrest Ltd  
 Takashi Hidaka  
 Takedown Media  
 Talent Resources Sports  
 TaxBit  
 Teknos Associates LLC  
 Tevora  
 The Block Crypto  
 The Drop Media  
 The Drop NFT Media, Inc  
 The Executive Centre  
 The Executive Centre Singapore Pte Ltd  
 THE GOODLY INSTITUTE  
 The Metropolitan Museum of Art  
 The Working Policy Project  
 Thirdverse, Co, Ltd  
 TigerWit  
 TikTok  
 Time Magazine  
 Time Magazine UK LTD  
 Name On File  
 Name On File  
 TL International  
 TONGLE X LLC  
 Top Drawer Merch

TOP Worldwide, LLC  
 TransPerfect (Chancery Staffing)  
 Treasury Forfeiture Fund  
 Tribe Payments Ltd  
 Trident  
 TriNet  
 Trip Actions, Inc.  
 Triton One Limited  
 TRM Labs, Inc.  
 Turner Digital AD Sales (INC)  
 Twilio  
 Twitter  
 Two More Glasses  
 UBS Financial Services Inc  
 UJH Enterprise, Inc  
 Underground Creative  
 United Healthcare  
 USI  
 Valuz LLP  
 VARA  
 Name On File  
 VKR Insights  
 Wasserman  
 Wasserman - Operating  
 Wasserman Client Trust  
 We Are One World  
 Weekly Open  
 West Realm Shires Services Inc  
 West Realm Shires, Inc. WRS  
 WH Sports  
 Wifi Bread  
 William Trevor Lawrence dba MMBOC, LLC  
 Willkie Farr & Gallagher LLP  
 WME Entertainment  
 Wondros  
 W-SF Goldfinger Owner VIII, LLC  
 XReg Consulting- GBP  
 Name On File

**Schedule 2**

**Current S&C Clients**

Entity	Relationship to Debtors	S&C Relationship
Aer Lingus-Dublin, Co.	Vendor	Ultimate Parent is Current Client
Airbnb	Vendor	Current Client
Allianz Insurance	Vendor	Ultimate Parent is Current Client
Amazon	Vendor	Current Client
Amazon Web Services	Vendor	Ultimate Parent is Current Client
American Express	Vendor	Current Client
Amex Assurance Travel	Vendor	Ultimate Parent is Current Client
Anchorage	Investments	Current Client
Aptos	Investments	Ultimate Parent is Current Client
Ascot Insurance Company	Insurance	Ultimate Parent is Current Client
AT&T	Utility	Current Client
Audible	Vendor	Ultimate Parent is Current Client
Bank of America	Bank	Current Client
[Name on File] <sup>1</sup>	Customer	Current Client
BlockFi, Inc.	Contract Counterparty	Current Client
Blue Bottle Coffee	Vendor	Ultimate Parent is Current Client
BMO Harris Bank, N.A.	Bank	Ultimate Parent is Current Client
British Airways	Vendor	Ultimate Parent is Current Client
Business Insider	Vendor	Ultimate Parent is Current Client
CAA Sports	Vendor	Ultimate Parent is Current Client
Chainalysis	Professional	Current Client
Coinbase	Competitor	Current Client
Coinbase Custody Trust	Vendor	Ultimate Parent is Current Client
[Name on File]	Customer	Ultimate Parent is Current Client
Coindesk	Vendor	Ultimate Parent is Current Client
Conde Nast	Vendor	Ultimate Parent is Current Client
Consensys	Investments	Current Client

<sup>1</sup> Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

Entity	Relationship to Debtors	S&C Relationship
Continental Casualty Company	Insurance	Ultimate Parent is Current Client
Delivery Hero (Singapore) Pte. Ltd.	Vendor	Ultimate Parent is Current Client
Delta Airlines	Vendor	Current Client
Dotdash	Vendor	Ultimate Parent is Current Client
DraftKings	Vendor	Current Client
Epsilon Trading	UCC Member	Ultimate Parent is Current Client
Eric Schwartz	Vendor	Current Client
Ernst & Young	Professional	Current Client
Etsy	Vendor	Current Client
Facebook/Meta	Vendor	Current Client
Fanatics	Investments	Current Client
Fortress Real Property	Vendor	Current Client
Garanti BBVA	Bank	Ultimate Parent is Current Client
Gemini	Competitor	Current Client
[Name on File]	Customer	Ultimate Parent is Current Client
HSBC Bank	Bank	Current Client
Hudson News	Vendor	Ultimate Parent is Current Client
Hyatt	Vendor	Ultimate Parent is Current Client
I2C Inc.	Vendor	Current Client
Identogo	Vendor	Ultimate Parent is Current Client
Infura	Vendor	Ultimate Parent is Current Client
ISDA Inc.	Vendor	Current Client
[Name on File]	Customer	Current Client
Jessica Elam Wong	Vendor	Current Client
JPMorgan Chase Bank, N.A.	Bank	Ultimate Parent is Current Client
[Name on File]	Customer	Current Client
Kindle	Vendor	Current Client
Kraken	Competitor	Current Client
Kroll Restructuring Administration	Professional	Ultimate Parent is Current Client
Lexis Nexis	Vendor	Ultimate Parent is Current Client
Light the Way - The Campaign for	Vendor	Ultimate Parent is Current Client
Magic Jack	Utility	Ultimate Parent is Current Client
Major League Baseball	Contract Counterparty	Current Client

<b>Entity</b>	<b>Relationship to Debtors</b>	<b>S&amp;C Relationship</b>
Major League Baseball Properties, Inc.	Contract Counterparty	Ultimate Parent is Current Client
Managed Funds Association	Donations	Current Client
Meta Platforms, Inc.	Vendor	Current Client
MLB Advanced Media, LP	Contract Counterparty	Current Client
Morgan Stanley	Bank	Current Client
Moz	Vendor	Ultimate Parent is Current Client
MUFG Bank, Ltd.	Bank	Current Client
National Australia Bank	Bank	Current Client
Nespresso	Vendor	Ultimate Parent is Current Client
NYSE	Vendor	Ultimate Parent is Current Client
Office of Commissioner of Baseball	Contract Counterparty	Ultimate Parent is Current Client
Onebox	Vendor	Ultimate Parent is Current Client
PayPal	Vendor	Current Client
Peloton	Vendor	Current Client
Polygon Network	Investments	Current Client
PricewaterHouse Coopers LLP	Vendor	Ultimate Parent is Current Client
PWC – S.A. Evangelou and Co LLC	Vendor	Ultimate Parent is Current Client
Qatar Airlines	Vendor	Ultimate Parent is Current Client
Quicken	Vendor	Ultimate Parent is Current Client
Rakuten Bank	Bank	Current Client
RBC Capital Markets, LLC	Vendor	Current Client
Reddit, Inc.	Contract Counterparty	Ultimate Parent is Current Client
Refinitiv	Vendor	Ultimate Parent is Current Client
Revolut Ltd.	Vendor	Current Client
Ribbit Capital	Contract Counterparty	Current Client
Ripple Labs Singapore Pte Ltd.	Vendor	Ultimate Parent is Current Client
Robinhood	Vendor	Current Client
Rocket	Investments	Current Client
Sequoia Capital	Contract Counterparty	Current Client
Silicon Valley Bank	Bank	Ultimate Parent is Current Client
Sompo International	Surety	Current Client
Spotify	Vendor	Current Client
Stripe	Bank	Current Client

<b>Entity</b>	<b>Relationship to Debtors</b>	<b>S&amp;C Relationship</b>
Sygnia Consulting	Professional	Ultimate Parent is Current Client
The MLB Network, LLC	Contract Counterparty	Ultimate Parent is Current Client
Treasury Forfeiture Fund	Vendor	Ultimate Parent is Current Client
Triton	Vendor	Current Client
Twitter	Vendor	Ultimate Parent is Current Client
UBS Financial Services Inc	Vendor	Ultimate Parent is Current Client
UC Berkeley Foundation	Donations	Current Client
United Healthcare	Vendor	Ultimate Parent is Current Client
USI Insurance Services, LLC-CL	Insurance	Ultimate Parent is Current Client
Venmo	Vendor	Ultimate Parent is Current Client
Wasserman	Vendor	Current Client
Wells Fargo	Bank	Current Client
Yahoo Inc.	Contract Counterparty	Ultimate Parent is Current Client

**Schedule 3**

**Former S&C Clients**



Entity	Relationship to Debtors	S&C relationship
Aliyun.com	Vendor	Ultimate Parent is Former Client
Ashurst LLP	Vendor	Former Client
BDO Group Holdings Limited	Vendor	Ultimate Parent is Former Client
BDO USA LLP	Vendor	Ultimate Parent is Former Client
Caesars Entertainment	Vendor	Former Client
Center for A New American Security	Donations	Former Client
Corelle Brands LLC	Vendor	Ultimate Parent is Former Client
Customers Bank	Bank	Ultimate Parent is Former Client
Deltec Bank	Bank	Former Client
Digital Assets DA AG	Contract Counterparty	Former Client
Dropbox	Vendor	Former Client
Dubai World Trade Centre LLC	Vendor	Ultimate Parent is Former Client
Emirate NBD Bank	Bank	Ultimate Parent is Former Client
Endurance Worldwide Insurance Ltd.	Insurance	Ultimate Parent is Former Client
GameStop	Vendor	Former Client
Google	Vendor	Former Client
Google Cloud Platform	Vendor	Former Client
Gsuite	Vendor	Ultimate Parent is Former Client
Hellosign	Vendor	Ultimate Parent is Former Client
Interactive Brokers	Broker	Former Client
Lending Club	Bank	Former Client
Looker	Vendor	Ultimate Parent is Former Client
Loom	Vendor	Ultimate Parent is Former Client
Matthew Doheny	Director	Former Client
Mercedes-Benz Grand Prix Limited	Vendor	Ultimate Parent is Former Client
Nishad Singh <sup>1</sup>	Founder, Equity Holder	Former Client
People's Group	Vendor	Ultimate Parent is Former Client
Perella Weinberg Partners	Professional	Former Client
Postmates	Vendor	Ultimate Parent is Former Client

<sup>1</sup> Transactional work arranged for and paid by Debtor Alameda Research Ltd. (total historical fees \$23,882.50).

Entity	Relationship to Debtors	S&C relationship
Qantas	Vendor	Former Client
QBE Insurance Corporation	Insurance	Ultimate Parent is Former Client
Relm Insurance Ltd.	Insurance	Ultimate Parent is Former Client
Samuel Bankman-Fried <sup>2</sup>	Founder, Equity Holder	Former Client
Silvergate Bank	Bank	Ultimate Parent is Former Client
Solana	Investments	Former Client
SubSocial	Investments	Ultimate Parent is Former Client
Sumitomo Mitsui Banking Corporation	Bank	Former Client
The Loop	Vendor	Former Client
The Travelers Insurance Company	Insurance	Ultimate Parent is Former Client
TikTok	Vendor	Ultimate Parent is Former Client
Travelers Property Casualty Company of America	Insurance	Ultimate Parent is Former Client
TriNet	Vendor	Former Client
Uber	Vendor	Former Client
Uber Cornershop	Vendor	Ultimate Parent is Former Client
Uber Eats	Vendor	Ultimate Parent is Former Client
Uber Pass	Vendor	Ultimate Parent is Former Client
Uber Trip	Vendor	Ultimate Parent is Former Client
UPS	Vendor	Former Client
UVM Signum Blockchain Fund VCC	Investments	Former Client
Wall Street Journal	Vendor	Ultimate Parent is Former Client
WeWork Companies LLC	Landlords	Former Client
Zand Bank	Bank	Ultimate Parent is Former Client

<sup>2</sup> Transactional work arranged for and paid by Debtor Alameda Research Ltd. (total historical fees \$195,000).