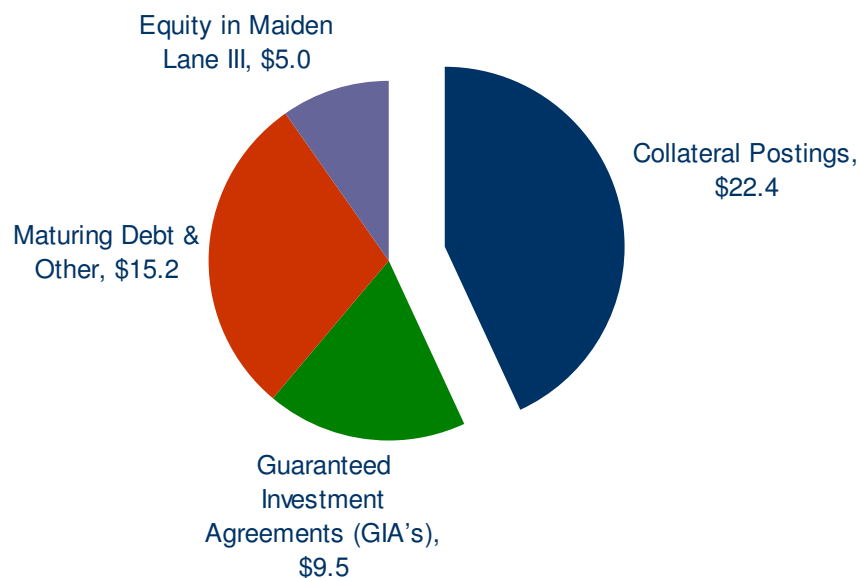




Attachment A - Collateral Postings Under AIGFP CDS ⁽¹⁾

Direct Support to AIG from 9/16/08-12/31/08

AIG FP Related: \$52.0 bn



<u>Counterparty</u>	<u>Amount Posted (\$ bn)</u>
Societe Generale	\$4.1
Deutsche Bank	2.6
Goldman Sachs	2.5
Merrill Lynch	1.8
Calyon	1.1
Barclays	0.9
UBS	0.8
DZ Bank	0.7
Wachovia	0.7
Rabobank	0.5
KFW	0.5
JPMorgan	0.4
Banco Santander	0.3
Danske	0.2
Reconstruction Finance Corp	0.2
HSBC Bank	0.2
Morgan Stanley	0.2
Bank of America	0.2
Bank of Montreal	0.2
Royal Bank of Scotland	0.2
Top 20 CDS Total	\$18.3
Other	4.1
Total Collateral Postings	\$22.4

1) The collateral amounts reflected in Schedule A represent funds provided by AIG to the counterparties indicated after September 16, 2008, the date on which AIG began receiving government assistance. The counterparties received additional collateral from AIG prior to this date, and AIG's SEC report relating to ML III reflects the aggregate amount of collateral that counterparties were entitled to retain pursuant to the terms of the ML III transaction.



Attachment B – Maiden Lane III Payments to AIGFP CDS Counterparties

(\$ billions)

Institution (Counterparty may differ)	Maiden Lane III Payments Made to Counterparties	Maiden Lane III Payments Made to AIGFP
Deutsche Bank	\$2.8	
Landesbank Baden-Wuerttemberg	0.1	
Wachovia	0.8	
Calyon	1.2	
Rabobank	0.3	
Goldman Sachs	5.6	
Société Générale	6.9	
Merrill Lynch	3.1	
Bank of America	0.5	
The Royal Bank of Scotland	0.5	
HSBC Bank USA	0.0 ⁽¹⁾	
Deutsche Zentral-Genossenschaftsbank	1.0	
Dresdner Bank AG	0.4	
UBS	2.5	
Barclays	0.6	
Bank of Montreal	0.9	
Other payments to AIGFP under Shortfall Agreement		\$2.5
Total	\$27.1	\$2.5

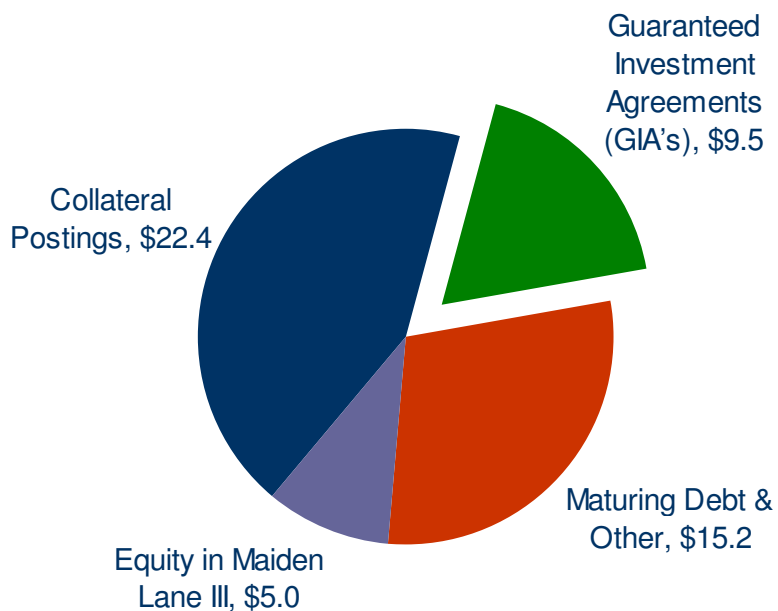
1) Amount rounds to zero



Attachment C – Payments Under Guaranteed Investment Agreements⁽¹⁾

Direct Support to AIG from 9/16/08-12/31/08

AIG FP Related: \$52.0 bn



<u>State</u>	<u>Amount (\$ bn) ⁽²⁾</u>
California	1.0
Virginia	1.0
Hawaii	0.8
Ohio	0.4
Georgia	0.4
Colorado	0.4
Illinois	0.3
Kentucky	0.3
Massachusetts	0.3
Oregon	0.3
New York	0.2
New Jersey	0.2
Mississippi	0.2
Washington	0.2
Pennsylvania	0.2
Florida	0.1
Rhode Island	0.1
Arizona	0.1
Delaware	0.1
Texas	0.1
Top 20 Total	\$6.7
Other & Foreign	2.8
Total Guaranteed Investment Agreements	\$9.5

1) GIA's held primarily by municipalities but also by other entities such as hospitals, universities, housing agencies or similar issuers of bonds used to finance capital improvements 2) Individual states are gross of non-cash collateral; Other & Foreign and Total are net of non-cash collateral of \$312 million



Attachment D – Payments to AIG Securities Lending Counterparties

9/18/08-12/12/08

(\$ billions)

Institution	Payments to Counterparties by U.S. Securities Lending	Sources of Funding								
Barclays	\$7.0									
Deutsche Bank	6.4									
BNP Paribas	4.9									
Goldman Sachs	4.8									
Bank of America	4.5									
HSBC	3.3									
Citigroup	2.3									
Dresdner Kleinwort	2.2									
Merrill Lynch	1.9									
UBS	1.7									
ING	1.5									
Morgan Stanley	1.0									
Societe Generale	0.9									
AIG International Inc.	0.6									
Credit Suisse	0.4									
Paloma Securities	0.2									
Citadel	0.2									
Total	\$43.7⁽¹⁾	<table border="1"> <tr> <td>Maiden Lane II</td> <td>\$19.5</td> </tr> <tr> <td>FRBNY Senior Secured Facility</td> <td>17.2</td> </tr> <tr> <td>AIG Funded</td> <td><u>7.0</u></td> </tr> <tr> <td>Total Related to Securities Lending</td> <td>\$43.7</td> </tr> </table>	Maiden Lane II	\$19.5	FRBNY Senior Secured Facility	17.2	AIG Funded	<u>7.0</u>	Total Related to Securities Lending	\$43.7
Maiden Lane II	\$19.5									
FRBNY Senior Secured Facility	17.2									
AIG Funded	<u>7.0</u>									
Total Related to Securities Lending	\$43.7									

1) Amounts may not total due to rounding